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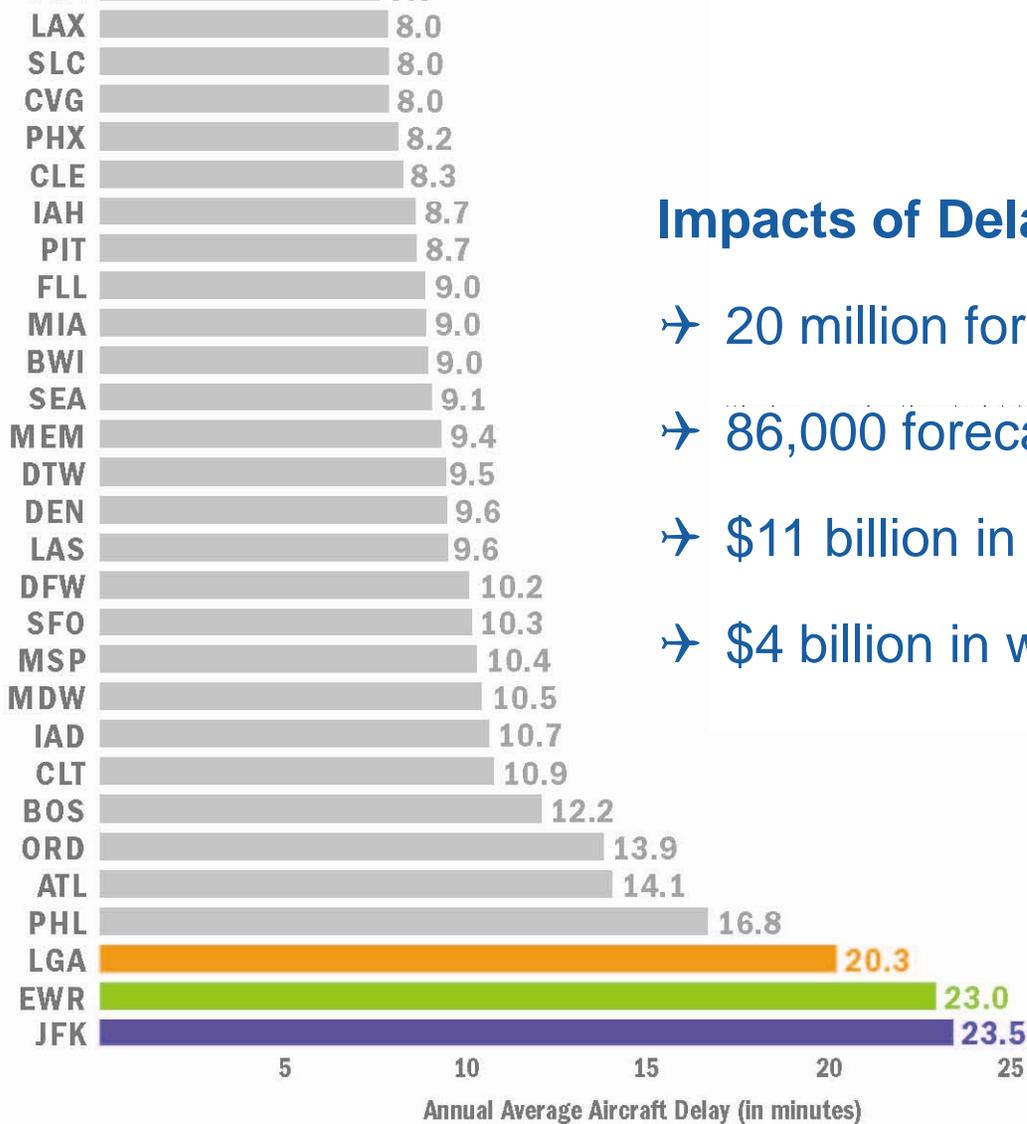
***All Airports – Agreement for Airport  
System Capacity Planning Study***

# *Economic Impact of Our Airports*

- 500,000 jobs
- \$22.4 billion in wages
- \$62.0 billion in economic activity



# Average Delay at Major Airports in 2007



## Impacts of Delay in 2030

- 20 million forecasted passengers not served
- 86,000 forecasted jobs not created
- \$11 billion in sales not made
- \$4 billion in wages not earned annually

Source: FAA Aviation Performance Metric

## ***Study Scope***

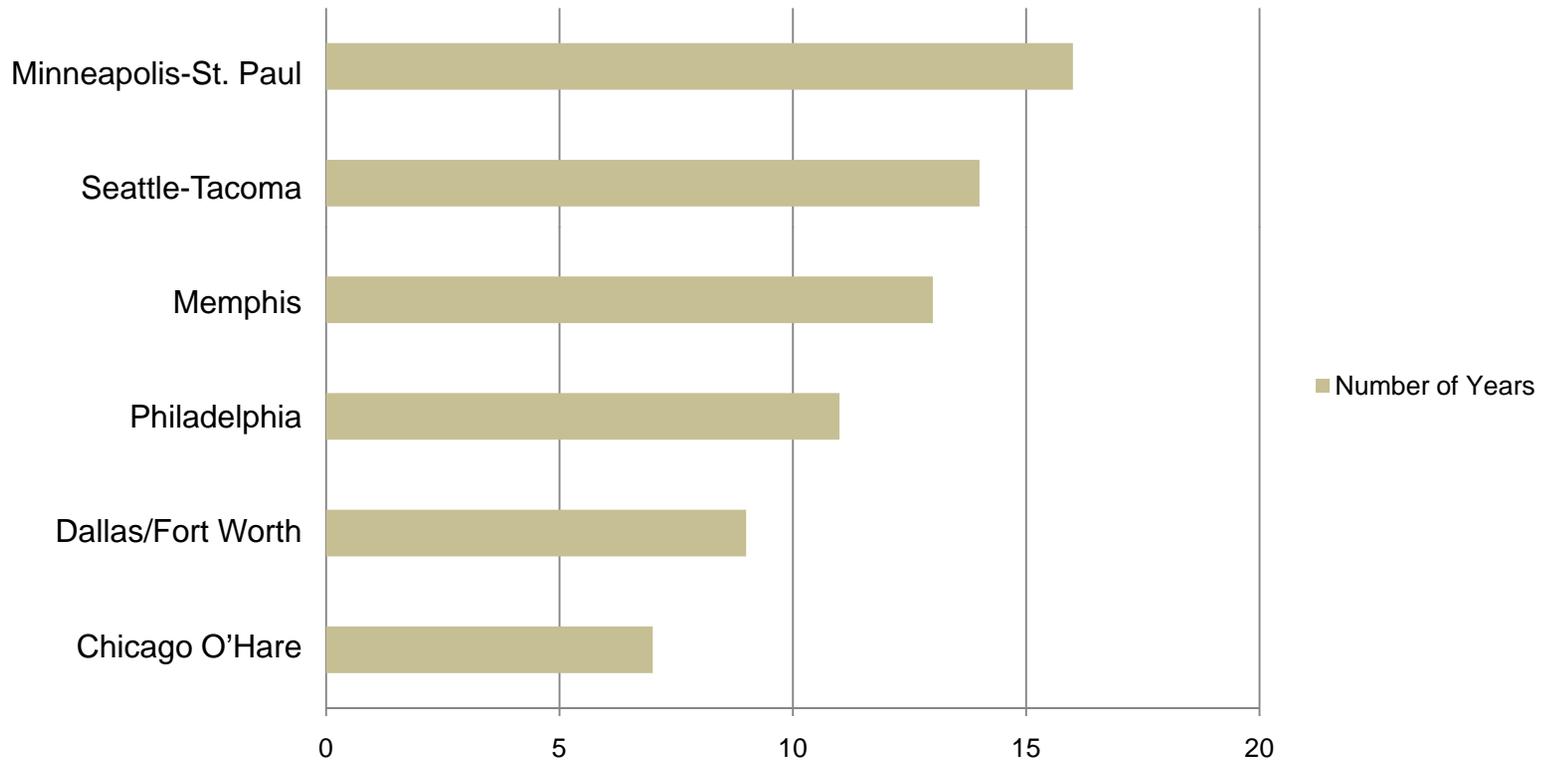
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- **Identify existing airport and airspace capacity and constraints**
- **Identify future capacity requirements and constraints**
- **Identify potential alternatives to meet demand**
- **Consider ability to meet Port Authority goals and objectives**
- **Assess alternatives for practicality, operational, environmental, and economic feasibility**



# Time Required to Expand Airport Capacity

## Number of Years to Build a New Runway



\*PHL new runway has been approved but not built.

Source: US General Accounting Office Report to the Subcommittee on Aviation, *Aviation Infrastructure Challenges Related to Building Runways and Actions to Address Them*

## *Recommended Award*

### **Landrum & Brown, Inc.**

- Extensive experience with airfield expansion, airport planning and environmental review
- \$9.2 million contract
- Estimated duration—18 months